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The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on February 7, 2014.

The stabilizing actions undertaken by BOCOM International Securities Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 23,258,000 H Shares in the International Offering; and
2. the partial exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on January 29, 2014 in respect of an aggregate of 23,258,000 additional H Shares at the Offer Price per H Share to cover over-allocations in the International Offering, including 19,382,000 H Shares for delivery to certain cornerstone investor who has agreed to a delayed delivery of H Shares subscribed by it under its cornerstone investment agreement.

The Company makes this announcement pursuant to section 9(2) of the Stabilizing Rules and announces that the stabilization period in connection with the Global Offering ended on February 7, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by BOCOM International Securities Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 23,258,000 H Shares in the International Offering, representing approximately 11.4% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
2. the partial exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on January 29, 2014 in respect of an aggregate of 23,258,000 additional H Shares, representing approximately 11.4% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering, including 19,382,000 H Shares for delivery to its Cornerstone Investor who has agreed to a delayed delivery of H Shares subscribed by it under its cornerstone investment agreement.

The Company further announces that portion of the Over-allotment Option which has not been exercised during the stabilization period lapsed on February 7, 2014.

For further details in relation to the partial exercise of the Over-allotment Option, please refer to the announcement of the Company dated January 29, 2014.

By order of the Board of Directors
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Hong Kong, Friday, February 7, 2014

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

* *For identification purposes only*